



Texas Education Agency

Commissioner Mike Morath

1701 North Congress Avenue • Austin, Texas 78701-1494 • 512 463-9734 • 512 463-9838 FAX • [tea.texas.gov](http://tea.texas.gov)

April 25, 2018

CDN: 108-807

Mrs. Joann Gama  
IDEA Public Schools  
2115 West Pike Boulevard  
Weslaco, Texas 78596

Dear Mrs. Gama:

The commissioner has approved the following amendment requests:

(PARTIAL 065-18/1) IDEA PUBLIC SCHOOLS to increase the maximum enrollment from 45,000 to 57,000, effective July 1, 2018;

(064-18/1) IDEA PUBLIC SCHOOLS to add Aledo ISD, Alvarado ISD, Argyle ISD, Arlington ISD, Azle ISD, Birdville ISD, Boyd ISD, Burleson ISD, Brock ISD, Carroll ISD, Carrollton Farmers Branch ISD, Castleberry ISD, Cedar Hill ISD, Cleburne ISD, Coppell ISD, Crowley ISD, Dallas ISD, Decatur ISD, Denton ISD, Desoto ISD, Duncanville ISD, Eagle Mt-Saginaw ISD, Everman ISD, Fort Worth ISD, Frisco ISD, Garner ISD, Godley ISD, Grand Prairie ISD, Grandview ISD, Grapevine-Colleyville ISD, Highland Park ISD, Hurst-Euless-Bedford ISD, Irving ISD, Joshua ISD, Keene ISD, Keller ISD, Kennedale ISD, Lake Dallas, Lake Worth ISD, Lancaster ISD, Lewisville ISD, Little Elm ISD, Mansfield ISD, Mesquite ISD, Midlothian ISD, Millsap ISD, Mineral Wells ISD, Northwest ISD, Paradise ISD, Peaster ISD, Plano ISD, Ponder ISD, Poolville ISD, Red Oak ISD, Richardson ISD, Rio Vista ISD, Tolar ISD, Springtown ISD, Venus ISD, Waxahachie ISD, Weatherford ISD, and White Settlement ISD to the charter's geographic boundary, effective July 1, 2019;

(063-18/1) IDEA PUBLIC SCHOOLS to add a campus to be called IDEA Health Professions Academy, to be located in the Austin area, to serve students in prekindergarten through grade five (5), effective July 1, 2019;

(063-18/2) IDEA PUBLIC SCHOOLS to add a campus to be called IDEA Health Professions College Preparatory, to be located in the Austin area, to serve students in grade six (6) through twelve (12), effective July 1, 2019;

(063-18/3) IDEA PUBLIC SCHOOLS to add a campus to be called IDEA Yager Academy, to be located in the Austin area, to serve students in prekindergarten through grade five (5), effective July 1, 2019;

(063-18/4) IDEA PUBLIC SCHOOLS to add a campus to be called IDEA Yager College Preparatory, to be located in the Austin area, to serve students in grade six (6) through twelve (12), effective July 1, 2019;

(063-18/5) IDEA PUBLIC SCHOOLS to add a campus to be called IDEA Brownsville Academy 4, to be located in the Brownsville area, to serve students in prekindergarten through grade five (5), effective July 1, 2019;

(063-18/6) IDEA PUBLIC SCHOOLS to add a campus to be called IDEA Brownsville College Preparatory 4, to be located in the Brownsville area, to serve students in grade six (6) through twelve (12), effective July 1, 2019;

(063-18/7) IDEA PUBLIC SCHOOLS to add a campus to be called IDEA Tarrant County College Prep 1, to be located in the Dallas/Fort Worth area, to serve students in grade six (6) through twelve (12), effective July 1, 2019;

(063-18/8) IDEA PUBLIC SCHOOLS to add a campus to be called IDEA Tarrant County College Prep 2, to be located in the Dallas/Fort Worth area, to serve students in grade six (6) through twelve (12), effective July 1, 2019;

(063-18/9) IDEA PUBLIC SCHOOLS to add a campus to be called IDEA Tarrant County Academy 1, to be located in the Dallas/Fort Worth area, to serve students in prekindergarten through grade five (5), effective July 1, 2019;

(063-18/10) IDEA PUBLIC SCHOOLS to add a campus to be called IDEA Tarrant County Academy 2, to be located in the Dallas/Fort Worth area, to serve students in prekindergarten through grade five (5), effective July 1, 2019;

(063-18/11) IDEA PUBLIC SCHOOLS to add a campus to be called IDEA El Paso Academy 3, to be located in the El Paso area, to serve students in prekindergarten through grade five (5), effective July 1, 2019;

(063-18/12) IDEA PUBLIC SCHOOLS to add a campus to be called IDEA El Paso College Preparatory 3, to be located in the El Paso area, to serve students in grade six (6) through twelve (12), effective July 1, 2019;

(063-18/13) IDEA PUBLIC SCHOOLS to add a campus to be called IDEA S. McAllen Academy, to be located in the McAllen area, to serve students in prekindergarten through grade five (5), effective July 1, 2019;

(063-18/14) IDEA PUBLIC SCHOOLS to add a campus to be called IDEA S. McAllen College Preparatory, to be located in the McAllen area, to serve students in grade six (6) through twelve (12), effective July 1, 2019;

(063-18/15) IDEA PUBLIC SCHOOLS to add a campus to be called IDEA San Antonio 12 Academy, to be located in the San Antonio area, to serve students in prekindergarten through grade five (5), effective July 1, 2019; and

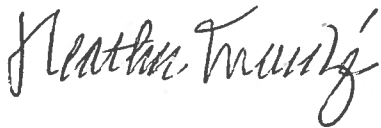
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(063-18/16) IDEA PUBLIC SCHOOLS to add a campus to be called IDEA San Antonio College Preparatory 12, to be located in the San Antonio area, to serve students in grade six (6) through twelve (12), effective July 1, 2019.

*If the charter holder fails to open a new campus designated in expansion amendment numbers 063-18/1-16 by August 1, 2019, the agency's approval of the campus is null and void without further recourse for postponement. The approval of each new campus is contingent upon the receipt of a certificate of occupancy (COO), or equivalent certificate, appropriate for the proposed use of the facility. Submit the COOs, or equivalent certificates, for the new facilities to the Division of Charter School Administration prior to serving students. Failure to provide the COOs, or appropriate certificates, may result in funding being denied or reclaimed.*

If you have any questions, please contact Nina Gonzalez in the Division of Charter School Administration by phone at (512) 463-9575 or by email at [nina.gonzalez@tea.texas.gov](mailto:nina.gonzalez@tea.texas.gov).

Sincerely,

A handwritten signature in black ink, reading "Heather Mauzé". The signature is written in a cursive, flowing style.

Heather Mauzé, Director  
Division of Charter School Administration

## Expansion Amendment Request Form

Name of Charter: IDEA Public Schools County-District Number: 108807  
Name of Charter Holder: IDEA Public Schools Requested Effective Date: 7/1/2019

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

**Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)  
☐ 2. ADD ADDITIONAL GRADE LEVELS (Complete responses under #2 below and continue to Section II.)  
☐ 3. EXPAND GEOGRAPHIC BOUNDARY (Complete responses under #3 below and continue to Section II.)  
☐ 4. INCREASE MAXIMUM STUDENT ENROLLMENT (Complete responses under #4 below and continue to Section II.)

**1. Additional Campus:** Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter? Yes  
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.
- b. What is the proposed address of the requested campus? TBD in the Austin, TX region  
(Approval of the requested campus does not imply TEA approval of the proposed address.)
- c. What grade levels will be served at the proposed campus? PK-5
- d. What is the estimated number of students to be served at the proposed campus? 812
- e. What is the estimated number of students to be served in tested grades at the proposed campus? 336
- f. Is the proposed campus a residential facility? No
- g. If the amendment is approved, is a new campus number required? Yes  
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures? Yes  
\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

IDEA Health Professions Academy

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

03/15/18 - 03/26/18  
# 063-18/1

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
- b. Grade levels requested:
- c. Campuses to serve the proposed grade levels:
- d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
- e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability rating system?

- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### **Section II: Justification for Expansion Amendment Request:** State justification for the expansion request below.

The requested expansion amendment would allow IDEA Public Schools to provide a college preparatory education to additional students in the Austin Community. Delaying the effective date of this amendment to July 1, 2019 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

## Expansion Amendment Request Form

Name of Charter: IDEA Public Schools County-District Number: 108807  
Name of Charter Holder: IDEA Public Schools Requested Effective Date: 7/1/2019

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☐ 2. ADD ADDITIONAL GRADE LEVELS (Complete responses under #2 below and continue to Section II.)  
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☐ 4. INCREASE MAXIMUM STUDENT ENROLLMENT (Complete responses under #4 below and continue to Section II.)

**1. Additional Campus:** Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter? Yes  
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.
- b. What is the proposed address of the requested campus? TBD in the Austin, TX region  
(Approval of the requested campus does not imply TEA approval of the proposed address.)
- c. What grade levels will be served at the proposed campus? 6-12
- d. What is the estimated number of students to be served at the proposed campus? 722
- e. What is the estimated number of students to be served in tested grades at the proposed campus? 640
- f. Is the proposed campus a residential facility? No
- g. If the amendment is approved, is a new campus number required? Yes  
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures? Yes  
\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

IDEA Health Professions College Preparatory

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

03/15/18 - 03/26/18  
#063-18/2

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
  - b. Grade levels requested:
  - c. Campuses to serve the proposed grade levels:
  - d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
  - e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability rating system?
- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
  - b. Requested maximum enrollment:
- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### Section II: Justification for Expansion Amendment Request: State justification for the expansion request below.

The requested expansion amendment would allow IDEA Public Schools to provide a college preparatory education to additional students in the Greater Austin Community. Delaying the effective date of this amendment to July 1, 2019 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.



## Expansion Amendment Request Form

Name of Charter: IDEA Public Schools

County-District Number: 108807

Name of Charter Holder: IDEA Public Schools

Requested Effective Date: 7/1/2019

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**Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)
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**1. Additional Campus:** Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter? Yes  
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.
- b. What is the proposed address of the requested campus? TBD in the Austin, TX region  
(Approval of the requested campus does not imply TEA approval of the proposed address.)
- c. What grade levels will be served at the proposed campus? PK-5
- d. What is the estimated number of students to be served at the proposed campus? 812
- e. What is the estimated number of students to be served in tested grades at the proposed campus? 336
- f. Is the proposed campus a residential facility? No
- g. If the amendment is approved, is a new campus number required? Yes  
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures? Yes  
\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

IDEA Yager Academy

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

03/15/18 - 03/26/18  
#063-18/3



## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
- b. Grade levels requested:
- c. Campuses to serve the proposed grade levels:
- d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
- e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability ratings system?

- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### **Section II:** Justification for Expansion Amendment Request: State justification for the expansion request below.

The requested expansion amendment would allow IDEA Public Schools to provide a college preparatory education to additional students in the Austin community. Delaying the effective date of this amendment to July 1, 2019 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

## Expansion Amendment Request Form

Name of Charter:  County-District Number:   
Name of Charter Holder:  Requested Effective Date:

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- d. What is the estimated number of students to be served at the proposed campus?
- e. What is the estimated number of students to be served in tested grades at the proposed campus?
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- g. If the amendment is approved, is a new campus number required?   
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03/15/18 - 03/26/18  
# 063-18/4

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575

Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
- b. Grade levels requested:
- c. Campuses to serve the proposed grade levels:
- d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
- e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability ratings system?

- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### Section II: Justification for Expansion Amendment Request: State justification for the expansion request below.

The requested expansion amendment would allow IDEA Public Schools to provide a college preparatory education to additional students in the Greater Austin community. Delaying the effective date of this amendment to July 1, 2019 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

## Expansion Amendment Request Form

Name of Charter:  County-District Number:   
Name of Charter Holder:  Requested Effective Date:

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**Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

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- c. What grade levels will be served at the proposed campus?
- d. What is the estimated number of students to be served at the proposed campus?
- e. What is the estimated number of students to be served in tested grades at the proposed campus?
- f. Is the proposed campus a residential facility?
- g. If the amendment is approved, is a new campus number required?   
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures?   
\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

03/15/18 - 03/26/18

# 063-18/5

## Expansion Amendment Request Form

Name of Charter:  County-District Number:   
Name of Charter Holder:  Requested Effective Date:

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**Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

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- e. What is the estimated number of students to be served in tested grades at the proposed campus?
- f. Is the proposed campus a residential facility?
- g. If the amendment is approved, is a new campus number required?   
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\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

03/15/18 - 03/26/18

# 063-18/6

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
- b. Grade levels requested:
- c. Campuses to serve the proposed grade levels:
- d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
- e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability rating system?

- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### Section II: Justification for Expansion Amendment Request: State justification for the expansion request below.

The requested expansion amendment would allow IDEA to provide a college preparatory education to additional students in the Brownsville community. Delaying the effective date of this amendment until July 1, 2019 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.



## Expansion Amendment Request Form

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Phone: (512) 463-9575

Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### **Section III: Expansion Amendment Request Form Checklist.** Include for all Expansion Amendment Requests

- ☒ **1. Charter Holder Board Resolution**—A written resolution adopted by the governing body of the charter holder, with printed names and signatures, demonstrating that a quorum of the members voted in favor of amending the charter. The board resolution should include a statement indicating that the charter holder governing body has considered a business plan and has determined by majority vote of the board that the growth proposed is prudent. (Include a list of current names if different from those submitted in the most recent Annual Governance Report.)
  - ☒ **2. Districts Affected**—A list, in alphabetical order, of all the school districts in the approved geographic boundary that may be impacted should the commissioner approve the amendment request. (Needed for additional campus expansion only.)
  - ☒ **3. Impact Statements**—Evidence, in alphabetical order by district, that impact statements have been sent to each school district that may be affected by the expansion. (Needed for additional campus expansion only.)
  - ☒ **4. Compliance information**—As required by 19 Texas Administrative Code §100.1035 to include the following:
    - a. Documentation identifying a board member's substantial interest in a business entity or in real property that relates to any charter business;
    - b. Documentation of board member's abstentions from voting in cases of potential conflicts of interest;
    - c. Documentation, other than Annual Governance Reporting Forms, identifying family members within the third degree of consanguinity or affinity who serve as board members and/or employees and/or contractors of the charter holder or charter school;

**AND**

  - d. Documentation that board members or employees whose criminal history checks deemed them ineligible to serve were removed from service;
- OR**
- A signed statement attesting that within the last three (3) years there have been no instances of nepotism, conflicts of interest, or revelations in criminal history checks that deemed any board member or employee ineligible to serve.
- ☒ **5. Business Plan**—If requested, a business plan must be submitted to TEA within 10 business days.
  - ❖ See business plan components on the Charter Amendments webpage.
- ☒ **6. By-laws and Articles of Incorporation**— Must be current and on file with the agency.

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### **Section IV: Charter School CEO/superintendent acknowledgement, signature, and current contact information.**

As the CEO/Superintendent of the charter school, I understand that an expansion amendment is not a right or entitlement and that in determining if a change in the contract for charter is appropriate, the commissioner of education will review and consider specific issues including, but not limited to: charter performance data (e.g., accountability ratings, FIRST ratings, accreditation statuses, and underlying data) and compliance information. I also understand that prior to approving an expansion amendment request, staff in the following divisions and program areas will be consulted to determine if any potential problems or concerns exist with the charter holder or charter school: Performance Reporting, Charter School Administration, Child Nutrition, Financial Audits, Grants Administration, Legal Services, PEIMS Data Reporting, School Improvement, Federal Programs, Student Assessment, Governance, General Inquiries, and Complaints.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

I further understand that incomplete submissions may cause a delay in processing until all required documentation has been received by the Division of Charter School Administration and that the amendment request is not considered complete until such time.

(Contact the Division of Charter School Administration at [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov) to confirm the submission of proper documentation. Include the charter name and CDN in the subject line.)

Tom Torkelson

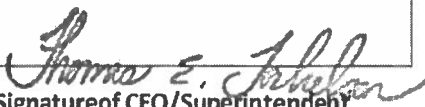
Name of CEO/Superintendent

9563778000

Phone Number

[tom.torkelson@ideapublicschools.org](mailto:tom.torkelson@ideapublicschools.org)

Email Address

  
Signature of CEO/Superintendent

2/8/18

Date

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

Name of Charter:

County-District Number:

Name of Charter Holder:

Requested Effective Date:

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

### **Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)
- ☐ 2. ADD ADDITIONAL GRADE LEVELS (Complete responses under #2 below and continue to Section II.)
- ☒ 3. EXPAND GEOGRAPHIC BOUNDARY (Complete responses under #3 below and continue to Section II.)
- ☐ 4. INCREASE MAXIMUM STUDENT ENROLLMENT (Complete responses under #4 below and continue to Section II.)

#### **1. Additional Campus:** Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter?   
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.

- b. What is the proposed address of the requested campus?   
(Approval of the requested campus does not imply TEA approval of the proposed address.)

- c. What grade levels will be served at the proposed campus?

- d. What is the estimated number of students to be served at the proposed campus?

- e. What is the estimated number of students to be served in tested grades at the proposed campus?

- f. Is the proposed campus a residential facility?

- g. If the amendment is approved, is a new campus number required?

\*If no, to which campus number will the new site be assigned?

- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures?

\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)

- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

03/15/18 - 03/26/18

# 063-18/7

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

Name of Charter:

County-District Number:

Name of Charter Holder:

Requested Effective Date:

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

### Section I: Requested Expansion: Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)
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- ☒ 3. EXPAND GEOGRAPHIC BOUNDARY (Complete responses under #3 below and continue to Section II.)
- ☐ 4. INCREASE MAXIMUM STUDENT ENROLLMENT (Complete responses under #4 below and continue to Section II.)

#### 1. Additional Campus: Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter?   
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.

- b. What is the proposed address of the requested campus?   
(Approval of the requested campus does not imply TEA approval of the proposed address.)

- c. What grade levels will be served at the proposed campus?

- d. What is the estimated number of students to be served at the proposed campus?

- e. What is the estimated number of students to be served in tested grades at the proposed campus?

- f. Is the proposed campus a residential facility?

- g. If the amendment is approved, is a new campus number required?

\*If no, to which campus number will the new site be assigned?

- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures?

\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)

- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

03/15/18 - 03/26/18

#063/18 - 8

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

Name of Charter: IDEA Public Schools

County-District Number: 108-807

Name of Charter Holder: IDEA Public Schools

Requested Effective Date: 7/1/2019

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

### Section I: Requested Expansion: Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)
- ☐ 2. ADD ADDITIONAL GRADE LEVELS (Complete responses under #2 below and continue to Section II.)
- ☒ 3. EXPAND GEOGRAPHIC BOUNDARY (Complete responses under #3 below and continue to Section II.)
- ☐ 4. INCREASE MAXIMUM STUDENT ENROLLMENT (Complete responses under #4 below and continue to Section II.)

#### 1. Additional Campus: Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter? No  
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.
- b. What is the proposed address of the requested campus? TBD in the Dallas/Ft. Worth, TX region  
(Approval of the requested campus does not imply TEA approval of the proposed address.)
- c. What grade levels will be served at the proposed campus? PK-5
- d. What is the estimated number of students to be served at the proposed campus? 812
- e. What is the estimated number of students to be served in tested grades at the proposed campus? 336
- f. Is the proposed campus a residential facility? No
- g. If the amendment is approved, is a new campus number required? Yes  
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures? Yes  
\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

IDEA Tarrant County Academy 1

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

03/15/18 - 03/26/18

#063/18-9

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

Name of Charter: IDEA Public Schools

County-District Number: 108-807

Name of Charter Holder: IDEA Public Schools

Requested Effective Date: 7/1/2019

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

### **Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

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- ☐ 2. ADD ADDITIONAL GRADE LEVELS (Complete responses under #2 below and continue to Section II.)
- ☒ 3. EXPAND GEOGRAPHIC BOUNDARY (Complete responses under #3 below and continue to Section II.)
- ☐ 4. INCREASE MAXIMUM STUDENT ENROLLMENT (Complete responses under #4 below and continue to Section II.)

#### **1. Additional Campus:** Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter?   
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.
- b. What is the proposed address of the requested campus?   
(Approval of the requested campus does not imply TEA approval of the proposed address.)
- c. What grade levels will be served at the proposed campus?
- d. What is the estimated number of students to be served at the proposed campus?
- e. What is the estimated number of students to be served in tested grades at the proposed campus?
- f. Is the proposed campus a residential facility?
- g. If the amendment is approved, is a new campus number required?   
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures?   
\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

03/15/18 - 03/26/18  
#063 - 18/10



## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

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Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
- b. Grade levels requested:
- c. Campuses to serve the proposed grade levels:
- d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
- e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability rating system?

- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

Aledo ISD, Alvarado ISD, Argyle ISD, Arlington ISD, Azle ISD, Birdville ISD, Boyd ISD, Burleson ISD, Carroll ISD, Carrollton - Farmers Branch ISD, Castleberry ISD, Cedar Hill ISD, Coppell ISD, Crowley ISD, Dallas ISD, Decatur ISD, Denton ISD, Desoto ISD, Duncanville ISD, Eagle Mt-Saginaw ISD, Everman ISD, Fort Worth ISD, Frisco ISD, Godley ISD, Grand Prairie ISD, Grandview ISD, Grapevine-Colleyville ISD, Highland Park ISD, Hurst-Euless-Bedford ISD, Irving ISD, Joshua ISD, Keene ISD, Keller ISD, Kennedale ISD, Lake Dallas ISD, Lake Worth ISD, Lancaster ISD, Lewisville ISD, Little Elm ISD, Mansfield ISD, Mesquite ISD, Midlothian ISD, Northwest ISD, Paradise ISD, Plano ISD, Ponder ISD, Red Oak ISD, Richardson ISD, Springtown ISD, Venus ISD, Waxahachie ISD, Weatherford ISD, White Settlement ISD

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### Section II: Justification for Expansion Amendment Request: State justification for the expansion request below.

The requested expansion amendment would allow IDEA Public Schools to provide a college preparatory education to additional students in the Tarrant County community. Delaying the effective date of this amendment to July 1, 2019 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

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Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### **Section III: Expansion Amendment Request Form Checklist.** Include for all Expansion Amendment Requests

- ☒ **1. Charter Holder Board Resolution**—A written resolution adopted by the governing body of the charter holder, with printed names and signatures, demonstrating that a quorum of the members voted in favor of amending the charter. The board resolution should include a statement indicating that the charter holder governing body has considered a business plan and has determined by majority vote of the board that the growth proposed is prudent. (Include a list of current names if different from those submitted in the most recent Annual Governance Report.)
  - ☒ **2. Districts Affected**—A list, in alphabetical order, of all the school districts in the approved geographic boundary that may be impacted should the commissioner approve the amendment request. (For additional campus and geographic boundaries.)
  - ☒ **3. Impact Statements**—Evidence, in alphabetical order by district, that impact statements have been sent to each school district that may be affected by the expansion. (For additional campus and geographic boundaries only.)
  - ☒ **4. Compliance information**—As required by 19 Texas Administrative Code §100.1035 to include the following:
    - a. Documentation identifying a board member's substantial interest in a business entity or in real property that relates to any charter business;
    - b. Documentation of board member's abstentions from voting in cases of potential conflicts of interest;
    - c. Documentation, other than Annual Governance Reporting Forms, identifying family members within the third degree of consanguinity or affinity who serve as board members and/or employees and/or contractors of the charter holder or charter school;

**AND**

  - d. Documentation that board members or employees whose criminal history checks deemed them ineligible to serve were removed from service;
- OR**
- A signed statement attesting that within the last three (3) years there have been no instances of nepotism, conflicts of interest, or revelations in criminal history checks that deemed any board member or employee ineligible to serve.
- ☒ **5. Business Plan**—If requested, a business plan must be submitted to TEA within 10 business days.
  - ❖ See business plan components on the Charter Amendments webpage.
- ☒ **6. By-laws and Articles of Incorporation**— Must be current and on file with the agency.

### **Section IV: Charter School CEO/superintendent acknowledgement, signature, and current contact information.**

As the CEO/Superintendent of the charter school, I understand that an expansion amendment is not a right or entitlement and that in determining if a change in the contract for charter is appropriate, the commissioner of education will review and consider specific issues including, but not limited to: charter performance data (e.g., accountability ratings, FIRST ratings, accreditation statuses, and underlying data) and compliance information. I also understand that prior to approving an expansion amendment request, staff in the following divisions and program areas will be consulted to determine if any potential problems or concerns exist with the charter holder or charter school: Performance Reporting, Charter School Administration, Child Nutrition, Financial Audits, Grants Administration, Legal Services, PEIMS Data Reporting, School Improvement, Federal Programs, Student Assessment, Governance, General Inquiries, and Complaints.

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(Contact the Division of Charter School Administration at [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov) to confirm the submission of proper documentation. Include the charter name and CDN in the subject line.)

Tom Torkelson

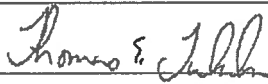
Name of CEO/Superintendent

956377800

Phone Number

[Tom.Torkelson@ideapublicschools.org](mailto:Tom.Torkelson@ideapublicschools.org)

Email Address



Signature of CEO/Superintendent

2/8/18

Date

## Expansion Amendment Request Form

Name of Charter:  County-District Number:   
Name of Charter Holder:  Requested Effective Date:

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

**Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)  
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- a. Is the proposed campus within the currently approved geographic boundary of the charter?   
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- c. What grade levels will be served at the proposed campus?
- d. What is the estimated number of students to be served at the proposed campus?
- e. What is the estimated number of students to be served in tested grades at the proposed campus?
- f. Is the proposed campus a residential facility?
- g. If the amendment is approved, is a new campus number required?   
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures?   
\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

03/15/18 - 03/26/18

#063-18/11

## Expansion Amendment Request Form

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Name of Charter Holder:  Requested Effective Date:

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03/15/18 - 03/26/18

#063-18/12

## Expansion Amendment Request Form

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### 2. Additional Grade Levels:

- a. Current approved grade levels:
- b. Grade levels requested:
- c. Campuses to serve the proposed grade levels:
- d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
- e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability rating system?

- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### Section II: Justification for Expansion Amendment Request: State justification for the expansion request below.

The requested expansion amendment would allow IDEA to provide a college preparatory education to additional students in the El Paso community. Delaying the effective date of this amendment until July 1, 2019 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.



## Expansion Amendment Request Form

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**AND**

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- OR**
- A signed statement attesting that within the last three (3) years there have been no instances of nepotism, conflicts of interest, or revelations in criminal history checks that deemed any board member or employee ineligible to serve.
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  - ❖ See business plan components on the Charter Amendments webpage.
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---

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Tom Torkelson


Name of CEO/Superintendent

9563778000

Phone Number

[tom.torkelson@ideapublicschools.org](mailto:tom.torkelson@ideapublicschools.org)

Email Address



Signature of CEO/Superintendent

2/8/18

Date

## Expansion Amendment Request Form

Name of Charter:

County-District Number:

Name of Charter Holder:

Requested Effective Date:

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- f. Is the proposed campus a residential facility?

- g. If the amendment is approved, is a new campus number required?

\*If no, to which campus number will the new site be assigned?

- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures?

\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)

- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

# 063-18/13

03/15/18 - 03/26/18

## Expansion Amendment Request Form

Name of Charter: IDEA Public Schools

County-District Number: 108807

Name of Charter Holder: IDEA Public Schools

Requested Effective Date: 7/1/2019

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

**Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)
- ☐ 2. ADD ADDITIONAL GRADE LEVELS (Complete responses under #2 below and continue to Section II.)
- ☐ 3. EXPAND GEOGRAPHIC BOUNDARY (Complete responses under #3 below and continue to Section II.)
- ☐ 4. INCREASE MAXIMUM STUDENT ENROLLMENT (Complete responses under #4 below and continue to Section II.)

**1. Additional Campus:** Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter? Yes ☐  
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.
- b. What is the proposed address of the requested campus? TBD in the McAllen, TX region   
(Approval of the requested campus does not imply TEA approval of the proposed address.)
- c. What grade levels will be served at the proposed campus? 6-12
- d. What is the estimated number of students to be served at the proposed campus? 722
- e. What is the estimated number of students to be served in tested grades at the proposed campus? 640
- f. Is the proposed campus a residential facility? No ☐
- g. If the amendment is approved, is a new campus number required? Yes ☐  
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures? Yes ☐  
\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

IDEA S. McAllen College Preparatory

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

# 063-18/14

03/15/18 - 03/26/18

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
- b. Grade levels requested:
- c. Campuses to serve the proposed grade levels:
- d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
- e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability ratingsystem?

- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### **Section II: Justification for Expansion Amendment Request:** State justification for the expansion request below.

The requested expansion amendment would allow IDEA Public Schools to provide a college preparatory education to additional students in the McAllen community. Delaying the effective date of this amendment to July 1, 2019 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### **Section III: Expansion Amendment Request Form Checklist.** Include for all Expansion Amendment Requests

- ☒ **1. Charter Holder Board Resolution**—A written resolution adopted by the governing body of the charter holder, with printed names and signatures, demonstrating that a quorum of the members voted in favor of amending the charter. The board resolution should include a statement indicating that the charter holder governing body has considered a business plan and has determined by majority vote of the board that the growth proposed is prudent. (Include a list of current names if different from those submitted in the most recent Annual Governance Report.)
  - ☒ **2. Districts Affected**—A list, in alphabetical order, of all the school districts in the approved geographic boundary that may be impacted should the commissioner approve the amendment request. (Needed for additional campus expansion only.)
  - ☒ **3. Impact Statements**—Evidence, in alphabetical order by district, that impact statements have been sent to each school district that may be affected by the expansion. (Needed for additional campus expansion only.)
  - ☒ **4. Compliance information**—As required by 19 Texas Administrative Code §100.1035 to include the following:
    - a. Documentation identifying a board member's substantial interest in a business entity or in real property that relates to any charter business;
    - b. Documentation of board member's abstentions from voting in cases of potential conflicts of interest;
    - c. Documentation, other than Annual Governance Reporting Forms, identifying family members within the third degree of consanguinity or affinity who serve as board members and/or employees and/or contractors of the charter holder or charter school;

**AND**

  - d. Documentation that board members or employees whose criminal history checks deemed them ineligible to serve were removed from service;
- OR**
- A signed statement attesting that within the last three (3) years there have been no instances of nepotism, conflicts of interest, or revelations in criminal history checks that deemed any board member or employee ineligible to serve.
- ☒ **5. Business Plan**—If requested, a business plan must be submitted to TEA within 10 business days.
  - ❖ See business plan components on the Charter Amendments webpage.
- ☒ **6. By-laws and Articles of Incorporation**— Must be current and on file with the agency.

---

### **Section IV: Charter School CEO/superintendent acknowledgement, signature, and current contact information.**

As the CEO/Superintendent of the charter school, I understand that an expansion amendment is not a right or entitlement and that in determining if a change in the contract for charter is appropriate, the commissioner of education will review and consider specific issues including, but not limited to: charter performance data (e.g., accountability ratings, FIRST ratings, accreditation statuses, and underlying data) and compliance information. I also understand that prior to approving an expansion amendment request, staff in the following divisions and program areas will be consulted to determine if any potential problems or concerns exist with the charter holder or charter school: Performance Reporting, Charter School Administration, Child Nutrition, Financial Audits, Grants Administration, Legal Services, PEIMS Data Reporting, School Improvement, Federal Programs, Student Assessment, Governance, General Inquiries, and Complaints.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

I further understand that incomplete submissions may cause a delay in processing until all required documentation has been received by the Division of Charter School Administration and that the amendment request is not considered complete until such time.

(Contact the Division of Charter School Administration at [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov) to confirm the submission of proper documentation. Include the charter name and CDN in the subject line.)

Tom Torkelson

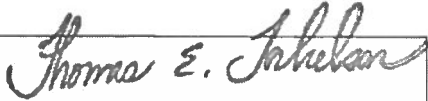
Name of CEO/Superintendent

9563778000

Phone Number

[tom.torkelson@ideapublicschools.org](mailto:tom.torkelson@ideapublicschools.org)

Email Address



Signature of CEO/Superintendent

2/8/18

Date



## Expansion Amendment Request Form

Name of Charter:  County-District Number:   
Name of Charter Holder:  Requested Effective Date:

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

**Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)  
☐ 2. ADD ADDITIONAL GRADE LEVELS (Complete responses under #2 below and continue to Section II.)  
☐ 3. EXPAND GEOGRAPHIC BOUNDARY (Complete responses under #3 below and continue to Section II.)  
☐ 4. INCREASE MAXIMUM STUDENT ENROLLMENT (Complete responses under #4 below and continue to Section II.)

**1. Additional Campus:** Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter?   
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.
- b. What is the proposed address of the requested campus?   
(Approval of the requested campus does not imply TEA approval of the proposed address.)
- c. What grade levels will be served at the proposed campus?
- d. What is the estimated number of students to be served at the proposed campus?
- e. What is the estimated number of students to be served in tested grades at the proposed campus?
- f. Is the proposed campus a residential facility?
- g. If the amendment is approved, is a new campus number required?   
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures?   
\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

#063-18/15  
03/15/18 - 03/26/18

## Expansion Amendment Request Form

Name of Charter:  County-District Number:   
Name of Charter Holder:  Requested Effective Date:

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

**Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)
- ☐ 2. ADD ADDITIONAL GRADE LEVELS (Complete responses under #2 below and continue to Section II.)
- ☐ 3. EXPAND GEOGRAPHIC BOUNDARY (Complete responses under #3 below and continue to Section II.)
- ☐ 4. INCREASE MAXIMUM STUDENT ENROLLMENT (Complete responses under #4 below and continue to Section II.)

**1. Additional Campus:** Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter?   
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.
- b. What is the proposed address of the requested campus?   
(Approval of the requested campus does not imply TEA approval of the proposed address.)
- c. What grade levels will be served at the proposed campus?
- d. What is the estimated number of students to be served at the proposed campus?
- e. What is the estimated number of students to be served in tested grades at the proposed campus?
- f. Is the proposed campus a residential facility?
- g. If the amendment is approved, is a new campus number required?   
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures?   
\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

# 063-18/16  
03/15/18 - 03/26/18

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
- b. Grade levels requested:
- c. Campuses to serve the proposed grade levels:
- d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
- e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability ratingsystem?

- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### Section II: Justification for Expansion Amendment Request: State justification for the expansion request below.

The requested expansion amendment would allow IDEA Public Schools to provide a college preparatory education to additional students in the San Antonio community. Delaying the effective date of this amendment to July 1, 2019 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### **Section III: Expansion Amendment Request Form Checklist.** Include for all Expansion Amendment Requests

- ☒ **1. Charter Holder Board Resolution**—A written resolution adopted by the governing body of the charter holder, with printed names and signatures, demonstrating that a quorum of the members voted in favor of amending the charter. The board resolution should include a statement indicating that the charter holder governing body has considered a business plan and has determined by majority vote of the board that the growth proposed is prudent. (Include a list of current names if different from those submitted in the most recent Annual Governance Report.)
- ☒ **2. Districts Affected**—A list, in alphabetical order, of all the school districts in the approved geographic boundary that may be impacted should the commissioner approve the amendment request. (Needed for additional campus expansion only.)
- ☒ **3. Impact Statements**—Evidence, in alphabetical order by district, that impact statements have been sent to each school district that may be affected by the expansion. (Needed for additional campus expansion only.)
- ☒ **4. Compliance information**—As required by 19 Texas Administrative Code §100.1035 to include the following:
  - a. Documentation identifying a board member's substantial interest in a business entity or in real property that relates to any charter business;
  - b. Documentation of board member's abstentions from voting in cases of potential conflicts of interest;
  - c. Documentation, other than Annual Governance Reporting Forms, identifying family members within the third degree of consanguinity or affinity who serve as board members and/or employees and/or contractors of the charter holder or charter school; **AND**
  - d. Documentation that board members or employees whose criminal history checks deemed them ineligible to serve were removed from service; **OR**  
A signed statement attesting that within the last three (3) years there have been no instances of nepotism, conflicts of interest, or revelations in criminal history checks that deemed any board member or employee ineligible to serve.
- ☒ **5. Business Plan**—If requested, a business plan must be submitted to TEA within 10 business days.
  - ❖ See businessplan components on the Charter Amendments webpage.
- ☒ **6. By-laws and Articles of Incorporation**— Must be current and on file with the agency.

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### **Section IV: Charter School CEO/superintendent acknowledgement, signature, and current contact information.**

As the CEO/Superintendent of the charter school, I understand that an expansion amendment is not a right or entitlement and that in determining if a change in the contract for charter is appropriate, the commissioner of education will review and consider specific issues including, but not limited to: charter performance data (e.g., accountability ratings, FIRST ratings, accreditation statuses, and underlying data) and compliance information. I also understand that prior to approving an expansion amendment request, staff in the following divisions and program areas will be consulted to determine if any potential problems or concerns exist with the charter holder or charter school: Performance Reporting, Charter School Administration, Child Nutrition, Financial Audits, Grants Administration, Legal Services, PEIMS Data Reporting, School Improvement, Federal Programs, Student Assessment, Governance, General Inquiries, and Complaints.

## Expansion Amendment Request Form

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I further understand that incomplete submissions may cause a delay in processing until all required documentation has been received by the Division of Charter School Administration and that the amendment request is not considered complete until such time.

(Contact the Division of Charter School Administration at [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov) to confirm the submission of proper documentation. Include the charter name and CDN in the subject line.)

Tom Torkelson

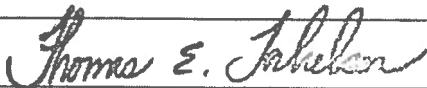
Name of CEO/Superintendent

9563778000

Phone Number

[tom.torkelson@ideapublicschools.org](mailto:tom.torkelson@ideapublicschools.org)

Email Address



Signature of CEO/Superintendent

2/8/18

Date

## Expansion Amendment Request Form

Name of Charter:

County-District Number:

Name of Charter Holder:

Requested Effective Date:

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

**Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

- ☐ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)
- ☐ 2. ADD ADDITIONAL GRADE LEVELS (Complete responses under #2 below and continue to Section II.)
- ☐ 3. EXPAND GEOGRAPHIC BOUNDARY (Complete responses under #3 below and continue to Section II.)
- ☒ 4. INCREASE MAXIMUM STUDENT ENROLLMENT (Complete responses under #4 below and continue to Section II.)

**1. Additional Campus:** Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter?   
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.
- b. What is the proposed address of the requested campus?   
(Approval of the requested campus does not imply TEA approval of the proposed address.)
- c. What grade levels will be served at the proposed campus?
- d. What is the estimated number of students to be served at the proposed campus?
- e. What is the estimated number of students to be served in tested grades at the proposed campus?
- f. Is the proposed campus a residential facility?
- g. If the amendment is approved, is a new campus number required?   
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures?   
\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
- b. Grade levels requested:
- c. Campuses to serve the proposed grade levels:
- d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
- e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability rating system?

- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### Section II: Justification for Expansion Amendment Request: State justification for the expansion request below.

IDEA Public Schools will be operating 79 schools in the state of Texas in the 2018-19 school year and plans to operate 95 in the 2019-20 school year. IDEA's student enrollment grows at a rate of 18.7% per year and thus justifies the requested maximum student enrollment increase.



## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575

Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### **Section III: Expansion Amendment Request Form Checklist.** Include for all Expansion Amendment Requests

- ☒ **1. Charter Holder Board Resolution**—A written resolution adopted by the governing body of the charter holder, with printed names and signatures, demonstrating that a quorum of the members voted in favor of amending the charter. The board resolution should include a statement indicating that the charter holder governing body has considered a business plan and has determined by majority vote of the board that the growth proposed is prudent. (Include a list of current names if different from those submitted in the most recent Annual Governance Report.)
  - ☐ **2. Districts Affected**—A list, in alphabetical order, of all the school districts in the approved geographic boundary that may be impacted should the commissioner approve the amendment request. (For additional campus and geographic boundaries.)
  - ☐ **3. Impact Statements**—Evidence, in alphabetical order by district, that impact statements have been sent to each school district that may be affected by the expansion. (For additional campus and geographic boundaries only.)
  - ☒ **4. Compliance Information**—As required by 19 Texas Administrative Code §100.1035 to include the following:
    - a. Documentation identifying a board member's substantial interest in a business entity or in real property that relates to any charter business;
    - b. Documentation of board member's abstentions from voting in cases of potential conflicts of interest;
    - c. Documentation, other than Annual Governance Reporting Forms, identifying family members within the third degree of consanguinity or affinity who serve as board members and/or employees and/or contractors of the charter holder or charter school;

**AND**

  - d. Documentation that board members or employees whose criminal history checks deemed them ineligible to serve were removed from service;
- OR**
- A signed statement attesting that within the last three (3) years there have been no instances of nepotism, conflicts of interest, or revelations in criminal history checks that deemed any board member or employee ineligible to serve.
- ☒ **5. Business Plan**—If requested, a business plan must be submitted to TEA within 10 business days.
  - ❖ See business plan components on the Charter Amendments webpage.
- ☒ **6. By-laws and Articles of Incorporation**— Must be current and on file with the agency.

### **Section IV: Charter School CEO/Superintendent acknowledgement, signature, and current contact information.**

As the CEO/Superintendent of the charter school, I understand that an expansion amendment is not a right or entitlement and that in determining if a change in the contract for charter is appropriate, the commissioner of education will review and consider specific issues including, but not limited to: charter performance data (e.g., accountability ratings, FIRST ratings, accreditation statuses, and underlying data) and compliance information. I also understand that prior to approving an expansion amendment request, staff in the following divisions and program areas will be consulted to determine if any potential problems or concerns exist with the charter holder or charter school: Performance Reporting, Charter School Administration, Child Nutrition, Financial Audits, Grants Administration, Legal Services, PEIMS Data Reporting, School Improvement, Federal Programs, Student Assessment, Governance, General Inquiries, and Complaints.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

I further understand that incomplete submissions may cause a delay in processing until all required documentation has been received by the Division of Charter School Administration and that the amendment request is not considered complete until such time.

(Contact the Division of Charter School Administration at [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov) to confirm the submission of proper documentation. Include the charter name and CDN in the subject line.)

Tom Torkelson

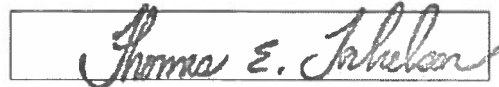
Name of CEO/Superintendent

956.377.800

Phone Number

[tom.torkelson@ideapublicschools.org](mailto:tom.torkelson@ideapublicschools.org)

Email Address



Signature of CEO/Superintendent

2/22/2018

Date

## Expansion Amendment Request Form

Name of Charter:

County-District Number:

Name of Charter Holder:

Requested Effective Date:

*add 62 ISDs*

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

**Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

- ☐ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)
- ☐ 2. ADD ADDITIONAL GRADE LEVELS (Complete responses under #2 below and continue to Section II.)
- ☒ 3. EXPAND GEOGRAPHIC BOUNDARY (Complete responses under #3 below and continue to Section II.)
- ☐ 4. INCREASE MAXIMUM STUDENT ENROLLMENT (Complete responses under #4 below and continue to Section II.)

**1. Additional Campus:** Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter?   
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.
- b. What is the proposed address of the requested campus?   
(Approval of the requested campus does not imply TEA approval of the proposed address.)
- c. What grade levels will be served at the proposed campus?
- d. What is the estimated number of students to be served at the proposed campus?
- e. What is the estimated number of students to be served in tested grades at the proposed campus?
- f. Is the proposed campus a residential facility?
- g. If the amendment is approved, is a new campus number required?   
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures?   
\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

*#064-18/1*

*03/15/18 - 03/26/18*

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
- b. Grade levels requested:
- c. Campuses to serve the proposed grade levels:
- d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
- e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability rating system?

- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

Aledo ISD, Alvarado ISD, Argyle ISD, Arlington ISD, Azle ISD, Birdville ISD, Boyd ISD, Burleson ISD, Brock ISD, Carroll ISD, Carrollton Farmers Branch ISD, Castleberry ISD, Cedar Hill ISD, Cleburne ISD, Coppell ISD, Crowley ISD, Dallas ISD, Decatur ISD, Denton ISD, Desoto ISD, Duncanville ISD, Eagle Mt-Saginaw ISD, Everman ISD, Fort Worth ISD, Frisco ISD, Garner ISD, Godley ISD, Grand Prairie ISD, Grandview ISD, Grapevine-Colleyville ISD, Highland Park ISD, Hurst-Euless-Bedford ISD, Irving ISD, Joshua ISD, Keene ISD, Keller ISD, Kennedale ISD, Lake Dallas ISD, Lake Worth ISD, Lancaster ISD, Lewisville ISD, Little Elm ISD, Mansfield ISD, Mesquite ISD, Midlothian ISD, Millsap ISD, Mineral Wells ISD, Northwest ISD, Paradise ISD, Peaster ISD, Plano ISD, Ponder ISD, Poolville ISD, Red Oak ISD, Richardson ISD, Rio Vista ISD, Tolar ISD, Springtown ISD, Venus ISD, Waxahachie ISD, Weatherford ISD, White Settlement ISD

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### Section II: Justification for Expansion Amendment Request: State justification for the expansion request below.

IDEA Public Schools seeks to add the above boundaries to our geographic boundaries to meet community demands in our recruitment and enrollment of families.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
- b. Grade levels requested:
- c. Campuses to serve the proposed grade levels:
- d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
- e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability rating system?

- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

Aledo ISD, Alvarado ISD, Argyle ISD, Arlington ISD, Azle ISD, Birdville ISD, Boyd ISD, Burleson ISD, Carroll ISD, Carrollton - Farmers Branch ISD, Castleberry ISD, Cedar Hill ISD, Coppell ISD, Crowley ISD, Dallas ISD, Decatur ISD, Denton ISD, Desoto ISD, Duncanville ISD, Eagle Mt-Saginaw ISD, Everman ISD, Fort Worth ISD, Frisco ISD, Godley ISD, Grand Prairie ISD, Grandview ISD, Grapevine-Colleyville ISD, Highland Park ISD, Hurst-Euless-Bedford ISD, Irving ISD, Joshua ISD, Keene ISD, Keller ISD, Kennedale ISD, Lake Dallas ISD, Lake Worth ISD, Lancaster ISD, Lewisville ISD, Little Elm ISD, Mansfield ISD, Mesquite ISD, Midlothian ISD, Northwest ISD, Paradise ISD, Plano ISD, Ponder ISD, Red Oak ISD, Richardson ISD, Springtown ISD, Venus ISD, Waxahachie ISD, Weatherford ISD, White Settlement ISD

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### Section II: Justification for Expansion Amendment Request: State justification for the expansion request below.

The requested expansion amendment would allow IDEA Public Schools to provide a college preparatory education to additional students in the Tarrant County community. Delaying the effective date of this amendment to July 1, 2019 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575

Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### **Section III: Expansion Amendment Request Form Checklist.** Include for all Expansion Amendment Requests

- ☒ **1. Charter Holder Board Resolution**—A written resolution adopted by the governing body of the charter holder, with printed names and signatures, demonstrating that a quorum of the members voted in favor of amending the charter. The board resolution should include a statement indicating that the charter holder governing body has considered a business plan and has determined by majority vote of the board that the growth proposed is prudent. (Include a list of current names if different from those submitted in the most recent Annual Governance Report.)
  - ☒ **2. Districts Affected**—A list, in alphabetical order, of all the school districts in the approved geographic boundary that may be impacted should the commissioner approve the amendment request. (Needed for additional campus expansion only.)
  - ☒ **3. Impact Statements**—Evidence, in alphabetical order by district, that impact statements have been sent to each school district that may be affected by the expansion. (Needed for additional campus expansion only.)
  - ☒ **4. Compliance information**—As required by 19 Texas Administrative Code §100.1035 to include the following:
    - a. Documentation identifying a board member's substantial interest in a business entity or in real property that relates to any charter business;
    - b. Documentation of board member's abstentions from voting in cases of potential conflicts of interest;
    - c. Documentation, other than Annual Governance Reporting Forms, identifying family members within the third degree of consanguinity or affinity who serve as board members and/or employees and/or contractors of the charter holder or charter school;

**AND**

  - d. Documentation that board members or employees whose criminal history checks deemed them ineligible to serve were removed from service;
- OR**
- A signed statement attesting that within the last three (3) years there have been no instances of nepotism, conflicts of interest, or revelations in criminal history checks that deemed any board member or employee ineligible to serve.
- ☒ **5. Business Plan**—If requested, a business plan must be submitted to TEA within 10 business days.
  - ❖ See business plan components on the Charter Amendments webpage.
- ☒ **6. By-laws and Articles of Incorporation**— Must be current and on file with the agency.

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### **Section IV: Charter School CEO/superintendent acknowledgement, signature, and current contact information.**

As the CEO/Superintendent of the charter school, I understand that an expansion amendment is not a right or entitlement and that in determining if a change in the contract for charter is appropriate, the commissioner of education will review and consider specific issues including, but not limited to: charter performance data (e.g., accountability ratings, FIRST ratings, accreditation statuses, and underlying data) and compliance information. I also understand that prior to approving an expansion amendment request, staff in the following divisions and program areas will be consulted to determine if any potential problems or concerns exist with the charter holder or charter school: Performance Reporting, Charter School Administration, Child Nutrition, Financial Audits, Grants Administration, Legal Services, PEIMS Data Reporting, School Improvement, Federal Programs, Student Assessment, Governance, General Inquiries, and Complaints.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

I further understand that incomplete submissions may cause a delay in processing until all required documentation has been received by the Division of Charter School Administration and that the amendment request is not considered complete until such time.

(Contact the Division of Charter School Administration at [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov) to confirm the submission of proper documentation. Include the charter name and CDN in the subject line.)

Tom Torkelson

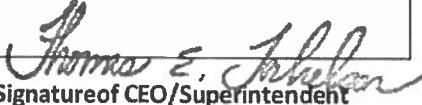
Name of CEO/Superintendent

9563778000

Phone Number

[tom.torkelson@ideapublicschools.org](mailto:tom.torkelson@ideapublicschools.org)

Email Address

  
Signature of CEO/Superintendent

2/8/18

Date



**BOARD RESOLUTION FOR  
IDEA PUBLIC SCHOOLS**

**WHEREAS**, the Board desires to modify by expansion amendment, the Open-Enrollment Charter of IDEA Public Schools; and

**WHEREAS**, 19 Texas Administrative Code § 100.1033(a) states that a Charter "may be revised with the consent of the charter holder by written amendment approved by the commissioner of education ...;" and

**WHEREAS**, 19 Texas Administrative Code § 100.1033(b)(10)(A) permits a Charter Expansion Amendment Request to increase maximum allowable enrollment; and

#065-18/1 **WHEREAS**, the Board desires to increase the maximum enrollment from 45,000 to 61,500 effective July 1, 2018; and *★ current enrollment 35,595 ★ want 16,500 more*

**WHEREAS**, 19 Texas Administrative Code § 100.1033(b)(10)(D) permits a Charter Expansion Amendment Request to add an additional campus; and

#064-18/1 **WHEREAS**, 19 Texas Administrative Code § 100.1033(b)(10)(C) permits a Charter Expansion Amendment Request to expand geographic boundaries; and *62 ISDs in Dallas / Tarrant county*

**WHEREAS**, 19 Texas Administrative Code § 100.1033(b)(9)(A)(ii) allows for an additional year to implement an expansion amendment if the Board demonstrates a need for the additional year; and

**WHEREAS**, the Board desires to add the following additional campuses, and to defer the effective date for implementation of the proposed amendments for one year until July 1, 2019, in order to have sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations: *#063-18/1-16 campus requests*

- ① A campus at a location to be determined in the **Brownsville, Texas** region serving grades **PK-5, named IDEA Brownsville Academy 4;** ✓
- ② A campus at a location to be determined in the **Brownsville, Texas** region serving grades **6-12, named IDEA Brownsville College Prep 4;** ✓
- ③ A campus at a location to be determined in the **El Paso, Texas** region serving grades **PK-5, named IDEA El Paso Academy 3;** ✓
- ④ A campus at a location to be determined in the **El Paso, Texas** region serving grades **6-12, named IDEA El Paso College Prep 3;** ✓
- ⑤ A campus at a location to be determined in the **Austin, Texas** region serving grades **PK-5, named IDEA Health Professions Academy;** ✓
- ⑥ A campus at a location to be determined in the **Austin, Texas** region serving grades **6-12, named IDEA Health Professions College Prep;** ✓
- ⑦ A campus at a location to be determined in the **San Antonio, Texas** region serving grades **PK-5, named IDEA San Antonio 12 Academy;**

*16 campus requests*

*2 Brownsville (5-10)  
2 El Paso (11-12)*

*4 Austin (11-14)  
2 San Antonio (11-12)*

*2 Mc Allen (13-14)  
4 Dallas (7-10)*

- ⑧ viii. A campus at a location to be determined in the San Antonio, Texas region serving grades 6-12, named IDEA San Antonio College Prep 12; ✓
- ⑨ A campus at a location to be determined in the McAllen, Texas region serving grades PK-5, named IDEA S. McAllen Academy; ✓
- ⑩ A campus at a location to be determined in the McAllen, Texas region serving grades 6-12, named IDEA S. McAllen College Prep; ✓
- ⑪ A campus at a location to be determined in the Tarrant County, Texas region serving grades PK-5, named IDEA Tarrant County Academy 1; ✓
- ⑫ A campus at a location to be determined in the Tarrant County, Texas region serving grades 6-12, named IDEA Tarrant County College Prep 1; ✓
- ⑬ A campus at a location to be determined in the Tarrant County, Texas region serving grades PK-5, named IDEA Tarrant County Academy 2; ✓
- ⑭ A campus at a location to be determined in the Tarrant County, Texas region serving grades 6-12, named IDEA Tarrant County College Prep 2; ✓
- ⑮ ✓ A campus at a location to be determined in the Austin, Texas region serving grades PK-5, named IDEA Yager Academy;
- ⑯ ✓ A campus at a location to be determined in the Austin, Texas region serving grades 6-12, named IDEA Yager College Prep; and

→ Tarrant County Dallas area

**WHEREAS**, the Board desires to expand its geographic boundaries to include additional school districts as set forth in the attached **Exhibit A** and to defer the effective date for implementation of the proposed amendments for one year until July 1, 2019; and

**WHEREAS**, under 19 Texas Administrative Code § 100.1033(b)(9)(A)(vii) a Charter Expansion Amendment Request may only be approved if, before voting to request the expansion amendment, the governing body has considered a business plan as described below, and submits a Special Resolution that it has determined by majority vote of the Board that the growth proposed is financially prudent relative to the financial and operational strength of the charter school;

**NOW, THEREFORE**, the Board of Directors IDEA Public Schools, at a lawfully called meeting of the Board, held in compliance with the Texas Open Meetings Act, do hereby adopt the following Resolutions:

**BE IT HEREBY RESOLVED THAT:**

- The Board of Directors of IDEA Public Schools, has considered the business plan required under 19 Texas Administrative Code § 100.1033(b)(9)(a)(vii) for an expansion amendment request containing the following elements:
  - A statement discussing the need for the expansion;
  - A statement discussing the current and projected financial condition of the charter school;
  - An unaudited statement of financial position for the current fiscal year;
  - An unaudited statement of activities for the current fiscal year;
  - An unaudited statement of cash flows for the current fiscal year;

- A pro forma budget that includes the costs of operating the charter school, including the implementation of the expansion amendment;
  - A statement or schedule that identifies the assumptions used to calculate the charter school's estimated foundation school program revenues;
  - A statement discussing the use of debt instruments to finance part or all of the charter school's incremental costs;
  - A statement discussing the incremental cost of acquiring additional facilities, furniture, and equipment to accommodate the anticipated increase in student enrollment;
  - A statement discussing the incremental cost of additional onsite personnel and identifying the additional number of full-time equivalents that will be employed; and
  - A statement that the growth proposed is financially prudent relative to the financial and operational strength of the charter school
- The Board of Directors has determined by majority vote of the board that the growth proposed in the business plan is prudent relative to the financial and operational strength of the charter school, and in the best interest of the students;

**AND BE IT HEREBY FURTHER RESOLVED THAT:**

- The maximum enrollment be increased from 45,000 to 61,500 effective July 1, 2018.
- The following additional campuses be added, effective July 1, 2019:
  - i. A campus at a location to be determined in the Brownsville, Texas region serving grades PK-5, named IDEA Brownsville Academy 4;
  - ii. A campus at a location to be determined in the Brownsville, Texas region serving grades 6-12, named IDEA Brownsville College Prep 4;
  - iii. A campus at a location to be determined in the El Paso, Texas region serving grades PK-5, named IDEA El Paso Academy 3;
  - iv. A campus at a location to be determined in the El Paso, Texas region serving grades 6-12, named IDEA El Paso College Prep 3;
  - v. A campus at a location to be determined in the Austin, Texas region serving grades PK-5, named IDEA Health Professions Academy;
  - vi. A campus at a location to be determined in the Austin, Texas region serving grades 6-12, named IDEA Health Professions College Prep;
  - vii. A campus at a location to be determined in the San Antonio, Texas region serving grades PK-5, named IDEA San Antonio 12 Academy;
  - viii. A campus at a location to be determined in the San Antonio, Texas region serving grades 6-12, named IDEA San Antonio College Prep 12;
  - ix. A campus at a location to be determined in the McAllen, Texas region serving grades PK-5, named IDEA S. McAllen Academy;
  - x. A campus at a location to be determined in the McAllen, Texas region serving grades 6-12, named IDEA S. McAllen College Prep;
  - xi. A campus at a location to be determined in the Tarrant County, Texas region serving grades PK-5, named IDEA Tarrant County Academy 1;

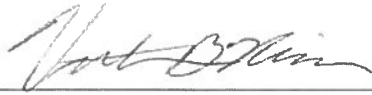
- xii. A campus at a location to be determined in the Tarrant County, Texas region serving grades 6-12, named IDEA Tarrant County College Prep 1;
  - xiii. A campus at a location to be determined in the Tarrant County, Texas region serving grades PK-5, named IDEA Tarrant County Academy 2;
  - xiv. A campus at a location to be determined in the Tarrant County, Texas region serving grades 6-12, named IDEA Tarrant County College Prep 2;
  - xv. A campus at a location to be determined in the Austin, Texas region serving grades PK-5, named IDEA Yager Academy;
  - xvi. A campus at a location to be determined in the Austin, Texas region serving grades 6-12, named IDEA Yager College Prep.
- The geographic boundaries be expanded to include additional school districts as set forth in the attached **Exhibit A**, effective July 1, 2019.
  - That charter amendment requests for IDEA Public Schools (CDN# 108-807) be submitted to the Texas Education Agency, per the charter amendment forms attached hereto and made part of this resolution as **Exhibit B**.


*[Signature Page Follows]*

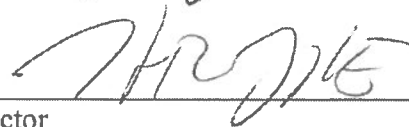



**PASSED AND APPROVED BY THE MAJORITY OF MEMBERS OF THE BOARD OF DIRECTORS OF IDEA PUBLIC SCHOOLS, ON THE 8 DAY OF December 2017.**

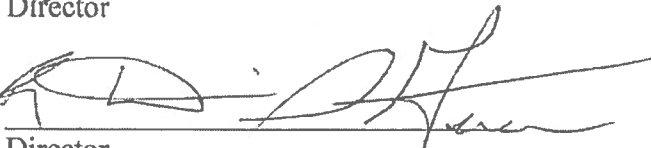
Members Voting in Favor of Resolution:

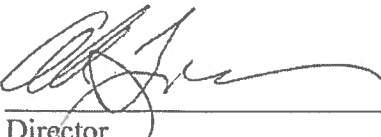
  
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Director

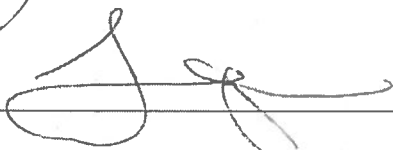
  
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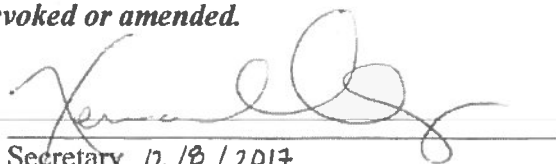
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Director

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Director

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Director

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Director

*The undersigned, being the Secretary of the Corporation, hereby certifies that the foregoing represents a true copy of a Resolution of the Directors of the Corporation, duly held on December 8, 2017, which Resolution is in full force and effect and has not been revoked or amended.*

  
\_\_\_\_\_  
Secretary 12/8/2017

**EXHIBIT A – GEOGRAPHIC BOUNDARIES  
SCHOOL DISTRICTS TO BE ADDED**

Aledo ISD  
Alvarado ISD  
Argyle ISD  
Arlington ISD  
Azle ISD  
Birdville ISD  
Boyd ISD  
Burleson ISD  
Brock ISD  
Carroll ISD 10  
Carrollton - Farmers Branch ISD  
Castleberry ISD  
Cedar Hill ISD  
Cleburne ISD  
Coppell ISD  
Crowley ISD  
Dallas ISD  
Decatur ISD  
Denton ISD  
Desoto ISD 20  
Duncanville ISD  
Eagle Mt-Saginaw ISD  
Everman ISD  
Fort Worth ISD  
Frisco ISD  
Garner ISD  
Godley ISD  
Grand Prairie ISD  
Grandview ISD  
Grapevine-Colleyville ISD 30  
Highland Park ISD

Hurst-Euless-Bedford ISD  
Irving ISD  
Joshua ISD  
Keene ISD  
Keller ISD  
Kennedale ISD  
Lake Dallas ISD  
Lake Worth ISD  
Lancaster ISD 40  
Lewisville ISD  
Little Elm ISD  
Mansfield ISD  
Mesquite ISD  
Midlothian ISD  
Millsap ISD  
Mineral Wells ISD  
Northwest ISD  
Paradise ISD  
Peaster ISD 50  
Plano ISD  
Ponder ISD  
Poolville ISD  
Red Oak ISD  
Richardson ISD  
Rio Vista ISD  
Tolar ISD  
Springtown ISD  
Venus ISD  
Waxahachie ISD 60  
Weatherford ISD  
White Settlement ISD

62 total  
ISDs requested  
03/15/18